

The Index measures the performance of the 50 companies in BSE 500 Index with the most attractive valuations, based on their value scores.

Quick Facts	Launch Date	20th May 2025
	First Value Date	20th June 2005
	Base Value	1000
	Number of Constituents	50
	Reconstitution Frequency	Quarterly in March, June, September, December
	Weighting Method	Float - Adj. Market Cap & Value Score
	Index Universe	BSE 500
	Calculation Currencies	INR

Performance	Index Level	Returns			Annualised Returns			
		1 Month	3 Month	YTD*	1 Year	3 Years	5 Years	7 Years
	Total Returns - 28317.05	7.37%	-0.18%	6.21%	-5.48%	40.86%	40.78%	22.96%
	Price Returns - 17008.64	7.19%	-1.20%	3.74%	-7.94%	36.04%	35.34%	18.54%

*YTD returns are for Calendar Year

Risk	Index Level	Annualised Risk				Annualised Risk - Adjusted Returns			
		1 Year	3 Years	5 Years	7 years	1 Year	3 Years	5 Years	7 Years
	Total Returns	20.52%	21.63%	23.95%	24.73%	-0.27	1.87	1.7	0.93
	Price Returns	20.66%	21.54%	24.00%	24.84%	-0.38	1.65	1.47	0.75

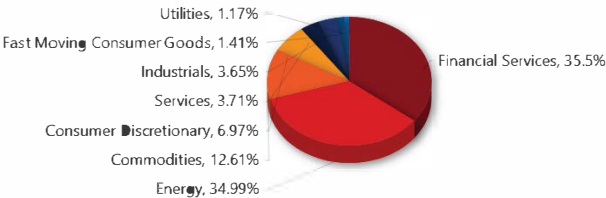
Risk is defined as standard deviation calculated using monthly values.

Fundamentals	PE	PB	Div. Yield%
	8.87	1.53	2.71

Top Constituents by Weightage

BHARAT PETROLEUM CORPORATION L	6.19%
STATE BANK OF INDIA	6.18%
OIL AND NATURAL GAS CORPORATIO	5.99%
HINDALCO INDUSTRIES LTD.	5.94%
COAL INDIA LTD.	5.77%
TATA MOTORS LTD.	5.56%
INDIAN OIL CORPORATION LTD.	5.29%
HINDUSTAN PETROLEUM CORPORATIO	4.04%
GAIL (INDIA) LTD.	3.87%
POWER FINANCE CORPORATION LTD.	3.63%

Sector Weightage



Index Characteristics	Constituent Total Market Cap[INR CRORE]		Tickers		Bloomberg	Reuters
	Mean	92001.6		Price Return	-	-
	Largest	805417.57				
	Smallest	5579.7				
	Median	38770.2		Total Return	-	-
	Weight Largest Constituent[%]	6.19				
	Weight Top 10 Constituent[%]	52.46				

Methodology Overview	<ul style="list-style-type: none"> • Each Constituent is Capped at 4% • Weighted on Free Float - Adj. Market Cap & Value Score • Sector Capping at 30%
	For complete details please view the Methodology document at https://www.bseindices.com/Downloads/BSE_Factor_Indices_Methodology.pdf

Index Spotlight	Popular	Largest AUM	Most Tracked Globally	New Launches	In Focus
	BSE Sensex	BSE Sensex	BSE Sensex	BSE India Defence	BSE SENSEX NEXT 30
	BSE BANKEX	BSE Bharat 22	BSE BANKEX	BSE CAPITAL MARKETS	BSE India 150
	BSE 500	BSE Liquid Rate Index	BSE 500	BSE 500 Low Volatility 50	BSE India Sector Leaders
	BSE 200	BSE Low Volatility	BSE 200	BSE 500 Momentum 50	BSE 1000
	BSE 100	BSE Enhanced Value	BSE 100	BSE 500 Quality 50	BSE Insurance

Disclaimer

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All information presented prior to Index launch date is back tested. Back tested performance is not actual performance but is hypothetical. The back-test calculations are based on the same methodology that was in effect on the index Launch Date. However, when creating back-tested history for certain periods, index methodology rules may be relaxed to capture a large enough universe of securities to simulate the target market that the index is designed to measure. Relaxation in rules may include but are not limited to changes to Stock inclusion criteria, buffer rules, capping and number of constituents. Past performance of an Index is no indication of future results. The BSE Indices (the “Indices”) are published by BSE Index Services Private Limited (BISPL), (formerly Asia Index Pvt. Ltd.) which is a subsidiary Company of BSE Limited (BSE). BSE® and SENSEX® are registered trademarks of BSE. These trademarks have been licensed to BISPL. BISPL, BSE or their respective affiliates (collectively called “BISPL Companies”) make no representation or warranty, express or implied as to the ability of any index to accurately represent the asset class or market sector that it purports to represent. BISPL Companies shall have no liability for any errors, omissions, interruptions of any index data included herein. BISPL Companies may receive compensation in connection with licensing of its Indices to third parties. This document does not constitute an offer of any Services. It is not possible to directly invest in an Index. All information provided by BISPL Companies is general in nature and not tailored to the needs of any person, entity, or group of persons. Exposure to an asset class represented by an Index is available through investable instruments offered by third parties which are based on that Index. BISPL companies do not sponsor, endorse, sell, promote or manage any investment fund or other investment vehicle that seeks to provide an investment return based on the performance of any index. BISPL is not an investment advisor and the BISPL Companies make no representation regarding the advisability of investing in any such investment fund or other investment vehicle.

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